

PRACTITIONER'S BRIEF OVERVIEW

Public-Private Partnerships in APAC

What Malaysia and Indonesia show about making PPPs bankable

INTENDED FOR Government representatives, economists, policy makers, and technology and investment partners
PREPARED BY Shailan Topiwala, BSc, MCS, CMC, MIOD
CONTACT s.topiwala@praxiskar.com | www.praxiskar.com
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Why This Paper

Capital is rarely the constraint on infrastructure in Asia-Pacific. Execution risk is. This brief compares how Malaysia and Indonesia structure public-private partnerships, from legal framework and institutions to payment models and sector results. It sets out what Western markets do differently, and the safeguards, including for cybersecurity and AI, that make a project bankable.

At a Glance

175 PPP projects concluded in Malaysia by the end of 2023	RM185.45B total cost of those projects	11,000 km of fibre in Indonesia's Palapa Ring, paid for by availability payments	30 Jul 2026 Indonesia's new PPP procurement rules, open to foreign bidders
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What the Full Paper Covers

- **Malaysia:** PIKAS 2030, a user-pay push, and the open question of a dedicated PPP act.
- **Indonesia:** Presidential Regulation 38 of 2015, availability payments and the new procurement rules.
- **Sector playbooks:** healthcare, transport, communications and energy, with lessons from Canada, the EU and the US.
- **Safeguards:** cybersecurity, AI, fiscal limits and execution discipline.

Request the Full Paper

Public-Private Partnerships in APAC runs eight pages with sources. Email s.topiwala@praxiskar.com for a copy.